



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

19 January 2026

Issue Number	092503007
Tender Type	Reopening
Tender Date	21 January 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR007 before reset dates
Spread	-0.05%
Interest Payment Frequency	Quarterly
Interest Payment Date	24 March, 24 June, 24 September, 24 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	24 March, 24 June, 24 September, 24 December
Original Tenor	Three Years
Issue and Settlement Date	22 January 2026
Value Date	24 March 2025
Maturity Date	24 March 2028
Listing Date	23 January 2026
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.